

Title: AOS Protocol and Procedure: Sediment Chemistry Sampling in Wadeable Streams		Date: 01/22/2015
NEON Doc. #: NEON.DOC.001193	Author: C. Roehm	Revision: C

# AOS PROTOCOL AND PROCEDURE: SEDIMENT CHEMISTRY SAMPLING IN WADEABLE STREAMS

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See configuration management system for approval history.

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# **Change Record**

REVISION	DATE	ECO#	DESCRIPTION OF CHANGE
Α	07/02/2014	ECO-01126	Initial release
В	11/05/2014	ECO-02271	Minor updates based on feedback from the field. Moved datasheets to NEON.DOC.002419.
С	01/22/2015	ECO-02632	Migration to new protocol template

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#### 1 OVERVIEW

#### 1.1 Background

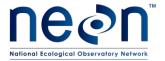
Sediment is a naturally occurring material that originates from the weathering and erosion of rock. It can be subsequently transported and redistributed by wind, water and ice. Sediments in aquatic environments and as defined for this protocol constitute the bed material of wadeable streams, the fraction smaller than 2 mm in grain size.

Sediments are sinks for elemental cycles in aquatic systems and are recognized as one of the largest sources of pollutants. As such, sediments provide information on various processes such as sedimentation, water dynamics, sediment contaminant interaction, sediment-organism interaction and historical indicators (IAEA, 2003). Under certain environmental conditions, sediments can be resuspended within the water column and transported downstream or elsewhere in the water body. This mechanism allows for trace and other elements and compounds to re-enter the food chain. While this may provide essential nutrients and energy for organisms, it also potentially poses a threat to the aquatic systems.

The variation in the composition of bed surface sediments results from the inherent heterogeneity of the surrounding watershed and airshed. Many metals and other elements are most likely to be concentrated in sediments typified by fine particle size samples and high organic matter content. This association is largely dependent on the sorptive capacity of fine sediments and organic matter imparted by their surface charges. Hence, even though element concentrations in the water column may be low, suspended sediments and bed sediments can contain large elemental concentrations. Fine bed sediments are most likely to be collected from depositional zones. A depositional zone is defined as the area within a river where the energy regime is low and typically are found at the inside bend of a stream, riffle, pool lip, downstream from obstacles or simply shallow waters near the shore (USGS, 1994) (Figure 1).

Sediment deposition patterns are a direct consequence of the flow characteristics of a waterbody. The appropriate season and hydrologic conditions for sampling stream bed sediment are determined by current and antecedent discharge conditions. Access to the sampling site can be limited during seasonal high-flow conditions. Unusually high flows can wash out, redistribute, or bury substantial parts of sediment deposits; therefore, sampling should be delayed following major discharge events to allow fresh sediment to deposit. When sampling for bed sediment during summer or autumn, low-flow conditions are recommended to provide maximum direct access to the stream bed and to minimize seasonal streamflow variability.

The sample strategy for sediment analysis focuses on fine-grained surficial sediments from natural depositional zones during low-flow conditions (USGS, 1994). Surface sediment is considered to range from 0 to 3 cm in depth (Golterman et al., 1983; Keith, 1991). Samples are composted from between 5-



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10 depositional zones within a station in the stream reach in order to smooth local scale variability and represent average conditions of the reach. To increase the probability of detecting inorganics and to enhance the comparability of data among sites, bed-sediment samples will be sieved so the fine grained fraction analyzed for the elements of interest.

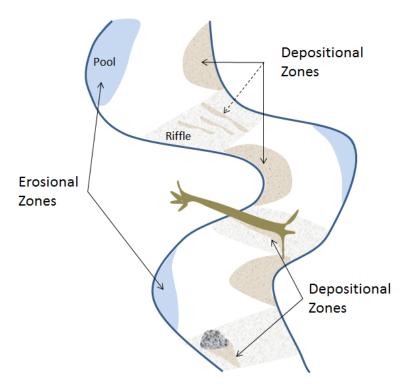


Figure 1. Examples of depositional zones in a wadeable stream.

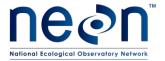
# 1.2 Scope

This document provides a change-controlled version of Observatory protocols and procedures. Documentation of content changes (i.e. changes in particular tasks or safety practices) will occur via this change-controlled document, not through field manuals or training materials.

# 1.2.1 NEON Science Requirements and Data Products

This protocol fulfills Observatory science requirements that reside in NEON's Dynamic Object-Oriented Requirements System (DOORS). Copies of approved science requirements have been exported from DOORS and are available in NEON's document repository, or upon request.

Execution of this protocol procures samples and/or generates raw data satisfying NEON Observatory scientific requirements. These data and samples are used to create NEON data products, and are documented in the NEON Scientific Data Products Catalog (RD[03]).



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# 1.3 Acknowledgments

This protocol is based on modified versions of the United States Geological Survey (2006), United States Geological Survey (1994), and United States Environmental Protection Agency (1994).

# 2 RELATED DOCUMENTS AND ACRONYMS

#### 2.1 Applicable Documents

Applicable documents contain higher-level information that is implemented in the current document. Examples include designs, plans, or standards.

AD[01]	NEON.DOC.004300	EHS Safety Policy and Program Manual
AD[02]	NEON.DOC.004316	Operations Field Safety and Security Plan
AD[03]	NEON.DOC.000724	Domain Chemical Hygiene Plan and Biosafety Manual
AD[04]	NEON.DOC.001155	NEON Training Plan
AD[05]	NEON.DOC.050005	Field Operations Job Instruction Training Plan
AD[06]	NEON.DOC.014051	Field Audit Plan
AD[07]	NEON.DOC.000824	Data and Data Product Quality Assurance and Control Plan

# 2.2 Reference Documents

Reference documents contain information that supports or complements the current document. Examples include related protocols, datasheets, or general-information references.

RD[01]	NEON.DOC.000008	NEON Acronym List
RD[02]	NEON.DOC.000243	NEON Glossary of Terms
RD[03]	NEON.DOC.005003	NEON Scientific Data Products Catalog
RD[04]	NEON.DOC.001271	NEON Protocol and Procedure: Manual Data Transcription
RD[05]	NEON.DOC. 002419	Datasheets for AOS Protocol and Procedure: Sediment Chemistry
		Sampling in Wadeable Streams
RD[06]	NEON.DOC.001646	General AQU Field Metadata Sheet
RD[07]	NEON.DOC.001152	NEON Aquatic Sample Strategy Document
RD[08]	NEON.DOC.001154	AOS Protocol and Procedure: Aquatic Decontamination
RD[09]	NEON.DOC.001153	AOS Protocol and Procedure: Wadeable Stream Morphology Mapping
RD[10]	NEON.DOC.002494	Datasheets for AOS Sample Shipping Inventory

# 2.3 Acronyms

Acronym	Definition
cm	Centimeter
g	Gram
IN	Inorganics
km <sup>2</sup>	Square kilometer
L	Liter



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μL	Microliter
μm	Micrometer
m	Meter
mm	Millimeter
N	Nutrients
0	Organics
SS	Sediment Size

#### 2.4 Definitions

**Decant:** To draw off (a liquid) without disturbing the sediment or the lower liquid layers.

**Depositional Zone:** Area where sediments settle and accumulate on the stream bottom.

Flow Regime: A stream's naturally occurring changes in water flow through the course of a year.

**Pool:** A stretch of a stream in which water velocity is low and the water depth is above average.

**Reach:** A stretch of a stream which includes riffles, pools and runs. NEON defines this area as the permitted reach for sampling.

**Riffle:** A stretch of a stream denoted as shallow and coarse bedded where water flows at a higher velocity and turbulence.

**Run:** A stretch of a stream where water flows smoothly.

**Stage:** The water level above some arbitrary point in the stream.

Thalweg: Deepest part of the stream or channel, usually the line of fastest water flow.

#### 3 METHOD

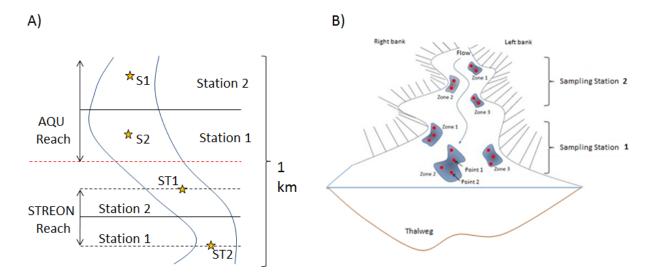
This protocol follows closely USGS (1994).

The spatial distribution of sediment characteristics depends on processes such as flow, turbulence, stream morphology, chemical precipitation and turbidity, on physical factors and on catchment characteristics such as underlying geology, the number and size of inflows and land use (Håkanson and Jansson, 1983; Ashley, 1995; Kumke et al., 2005). In wadeable streams, samples are taken from two stations, each representing composited samples from between 5-10 depositional zones. The sampling stations should each be approximately 5% of the reach (10% total). Depositional zones represent the net outcome of multiple processes and flows. In a given depositional zone, samples are taken at two or five points and composited with samples from other depositional zones within the same station (Figure 2). The number of samples from each zone will be based on the surface area of each zone (i.e., the larger the area of the zone, the greater the number of subsamples collected). The sampling distribution follows



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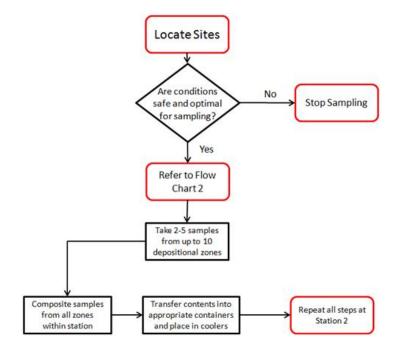
approximately 5 samples per square meter (Figure 2). If depositional zones are  $^{\sim}1 \text{ m}^2$ , 2-3 locations within the zone are sampled. Partially wetted zones (< 5 cm water) should only be sampled when no other sites are available, and sampling conditions should be documented in the field notes and data records as a potential outlier. Each sample consists of the surficial 3 cm of bed sediment. Compositing samples allows for greater representativeness of mean concentrations for the area and results in smoothing of variability otherwise encountered between depositional areas.



**Figure 2.** Identifying the location for sediment sampling in wadeable streams. A. Example of where in the reach to sample including STREON reaches where applicable. B. The two sediment sampling stations should contain 5-10 depositional zones that represent upstream influences and various flow regimes; left bank (looking downstream), right bank (looking downstream), central channel, and different depths of water. The stars represent the locations of the AIS sensor locations.



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**Figure 3.** Decision flow chart 1 for determining the number of samples to be taken at each location

The coring systems used in wadeable streams depends on the sediment type. For softer sediments, rich with organic material, a hand corer is used to extract the sediment samples with minimal impact on the surface sediments. For harder sediments a scoop sampler is used (Figure 4). Where possible samples are taken outside of areas where biological sampling will take place in order to avoid disturbance of benthic habitats. Should this not be possible, samples will only be taken from depositional zones where no biological sampling will take place or following biological sampling.

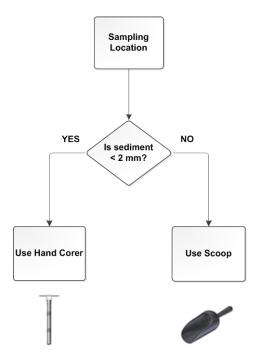
One sample container per analyte type of sediment is collected at each station, for a total of 4 containers per station. Two stations per wadeable stream are sampled on each sampling date for a total of 8 sample containers per sampling date. For sites that also contain a STREON reach, a total of 8 more samples should be taken (Figure 2).



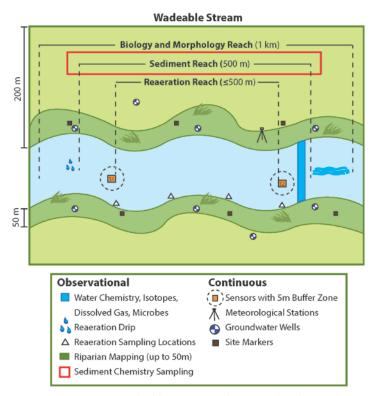
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**Figure 4.** Decision flow chart for determining appropriate sampler to use in the field



**Figure 5.** A generic wadeable stream site layout with sediment chemistry sampling locations

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Standard Operating Procedures (SOPs), in Section 7 of this document, provide detailed step-by-step directions, contingency plans, sampling tips, and best practices for implementing this sampling procedure. To properly collect and process samples, field technicians **must** follow the protocol and associated SOPs. Use NEON's problem reporting system to resolve any field issues associated with implementing this protocol.

The value of NEON data hinges on consistent implementation of this protocol across all NEON domains, for the life of the project. It is therefore essential that field personnel carry out this protocol as outlined in this document. In the event that local conditions create uncertainty about carrying out these steps, it is critical that technicians document the problem and enter it in NEON's problem tracking system.

The procedures described in this protocol will be audited according to the Field Audit Plan (AD[06]). Additional quality assurance will be performed on data collected via these procedures according to the NEON Data and Data Product Quality Assurance and Control Plan (AD[07]).

#### 4 SAMPLING SCHEDULE

#### 4.1 Sampling Frequency and Timing

Sampling for wadeable stream bottom sediments shall occur up to 5 times per year at the determined sampling dates. Sampling shall occur within +/- 2 weeks of the given dates.

All samples should be taken at the same time each day, regardless of the time of day, +/- 2 hours of previous sampling date.

# 4.2 Criteria for Determining Onset and Cessation of Sampling

Sediment chemistry sampling occurs up to 5 times per year at each NEON site. Sediment samples can only be taken when velocity in the wadeable streams is below 0.93 m<sup>2</sup>/s (USGS, 2008). The specific times will be determined using multivariate statistics and site specific historical information provided in the NEON Aquatic Sample Strategy Document (RD[07]). Criteria for Determining Sampling Dates

Sample timing should reflect the influence of chemical and biological inputs and varying chemical conditions. Hence the temporal strategy for NEON samples will include sampling dates reflective of key times of leaf – on, leaf- off and peak greeness. The timing of such samples should reflect the hydrologic nature of the stream and the temporal variability of the system.

The NEON aquatic program will be sampling stream sediments up to 5 times per year per site. Sampling will occur during base flow and/or stable flow conditions to provide maximum direct access to the stream bed and to minimize seasonal streamflow variability. The timing of the sampling is flow dependent. Should a major event occur that disrupts sediments, wadeable stream samples should not be collected for at least 5 days following a major flow event (>25% change in flow within 30 minutes), allowing for the settlement of suspended sediments into depositional environments.

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#### 4.3 Timing for Laboratory Processing and Analysis

- 1. Samples for organic analysis should be extracted within 14 days.
- 2. Samples for metals, except for mercury, must be analyzed within six months.
- 3. Sediment samples for mercury and nutrients must be analyzed within 28 days.
- 4. Sediment samples for size analysis can be stored indefinitely before they are analyzed.

#### 4.4 Sampling Timing Contingencies

**Table 1.** Contingent decisions

Delay/ Situation	Action	Outcome for Data Products
Hours	If sampling stirred up sediments or added chemical constituents to the stream/lake (i.e., gas additions) within the past hour, allow the water to clear and disturbance to pass, sample upstream/upwind of the disturbance	No adverse outcome.
	Should flow rates change (>25% baseflow) during sampling, stop work for the day and allow for flow conditions to stabilize. Discard all samples.	No adverse outcome.
Days	Following a major precipitation event and resulting high flow, samples will be taken at least 5 days following a major flow event.	No adverse outcome.

#### 5 SAFETY

This document identifies procedure-specific safety hazards and associated safety requirements. It does not describe general safety practices or site-specific safety practices.

Personnel working at a NEON site must be compliant with safe field work practices as outlined in the Operations Field Safety and Security Plan (AD[02]) and EHS Safety Policy and Program Manual (AD[01]). Additional safety issues associated with this field procedure are outlined below. The Field Operations Manager and the Lead Field Technician have primary authority to stop work activities based on unsafe field conditions; however, all employees have the responsibility and right to stop their work in unsafe conditions.

In addition, the following safety requirements are sought:

- 1. Activities in streams should only be performed when flow conditions are safe. Do not attempt to wade a stream where velocity x depth is  $\geq 10 \text{ ft}^2/\text{s}$  (0.93 m<sup>2</sup>/s).
- 2. Acid must be stored in acid-safe containment cabinets in compliance with site-specific Chemical Hygiene and Biosafety Manual (AD[03]). Acid vials can be transported to the field in the containment boxes received from the lab, as a means of secondary containment. Wear protective nitrile gloves when dispensing acid preservatives into the appropriate water samples. Used acid preservative vials and gloves should be placed in the appropriate acid waste containers.



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# 6 PERSONNEL AND EQUIPMENT

# 6.1 Equipment

The following equipment is needed to implement the procedures in this document. Equipment lists are organized by task. They do not include standard field and laboratory supplies such as charging stations, first aid kits, drying ovens, ultra-low refrigerators, etc.

**Table 2.** Equipment list – Field equipment list

Item No.	R/S	Description	Purpose	Quantity	Special Handling
			Durable items		
	R	Scoop, Polyethylene	Collecting inorganic, nutrient and size analysis samples	1	N
	R	Scoop, Stainless Steel	Collecting organic samples	1	N
MX100309	R	Hand Corer	Collecting samples	1	N
	R	Stainless Steel Bucket 5 gallons	Homogenizing organic samples	1	N
	R	Plastic bucket 5 Gallons	Homogenizing inorganic, nutrient and size analysis samples	1	N
	R	60 mL syringes	Syphoning water from samples	2	N
	R	Stopcocks	Syphoning water from samples	2	N
	R	50 cm of Tygon tubing 1/8" inner diameter	Syphoning water from samples	2	N



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Item No.	R/S	Description	Purpose	Quantity	Special Handling
	R	Wash Bottle, plastic, 500mL	Rinsing sediment from samplers into buckets	1	N
	R	Wash Bottle, Teflon, 500mL	Decontaminating equipment	1	N
	R	Plastic Funnel 13 oz	Collecting inorganic, nutrient and size analysis samples	1	N
	R	Stainless Steel Funnel 13 oz	Collecting organic samples	1	N
	R	Plastic spatula	Collecting inorganic, nutrient and size analysis samples	1	N
	R	Stainless steel spatula	Collecting organic samples	1	N
	R	Glass Bowl 4 qt.	Homogenizing samples	2	N
	R	Flexible forceps, featherweight	Removing debris from samples	1	N
	R	4 L jug	Collecting native water	1	N
	R	Measuring stick, foldable, plastic	Measuring the water depth at sampling locations	1	N
	R	Field documentation forms and field books	Documenting notes in the field	3	N
	R	Brush, scrub, soft nonmetallic	Cleaning samplers	1	N
MX100514	R	Multisonde	Measuring % DO, temperature and salinity	1	N



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Item No.	R/S	Description	Purpose	Quantity	Special Handling
	R	Sieve 2 mm	Sieving samples before transferring into bottles	1	N
	R	Coolers, shipping, 1 gallon	Shipping	1	N
	R	Coolers, shipping, 5 gallons	Shipping	1	N
	R	Boots and/or hip waders	Safe wading	2	N
	R	First Aid Kit	Safety	1	N
	R	Camera	Photographing samples	1	N
	R	GPS	Navigating to sampling locations	1	N
			Consumable items		
	R	Ice Pack	Keeping samples cool	6	N
	R	Latex gloves, in plastic bag	Not contaminating samples	Multiple	N
	R	Amber glass bottle, 500 mL, for organics	Sample container	2	N
	R	HDPE bottle, 500 mL for inorganics	Sample container	2	N
	R	HDPE bottle, 500 mL for nutrients	Sample container	2	N



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Item No.	R/S	Description	Purpose	Quantity	Special Handling
	R	HDPE bottle, plastic, 500 mL, for sediment size analyses	Sample container	2	N
	R	Foil, aluminum, heavy duty, one roll	Storing equipment and avoiding contamination	1	N
	R	Permanent Markers	Labeling samples	3	N
	R	Bottle labels	Labeling samples	14	N
	R	Amber glass bottles, 500 mL, spares	Sample container	1	Z
	R	HDPE bottle 500 mL, spares	Sample container	3	Ν
	R	Vaseline bottle	Creating suction on the hand corer	1	N
	R	Phosphate free detergent	Decontaminating equipment	1	N
	R	Nitric acid	Decontaminating equipment	1	Υ

R/S=Required/Suggested



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# 6.2 Training Requirements

All technicians must complete required safety training as defined in the NEON Training Plan (AD[04]). Additionally, technicians must complete protocol-specific training for safety and implementation of this protocol as required in Field Operations Job Instruction Training Plan (AD[05]).

Personnel are to be trained in wadeable stream sediment chemistry measurements and safe working practices for stream work.

#### 6.3 Specialized Skills

N/A

#### 6.4 Estimated Time

The time required to implement a protocol will vary depending on a number of factors, such as skill level, system diversity, environmental conditions, and distance between sample plots. The timeframe provided below is an estimate based on completion of a task by a skilled two-person team (i.e., not the time it takes at the beginning of the field season). Use this estimate as framework for assessing progress. If a task is taking significantly longer than the estimated time, a problem ticket should be submitted.

We estimate wadeable stream sediment chemistry sampling requires 2 technicians for 4-6 hours each sampling day plus travel to and from the site and 1-2 hours of laboratory work at the Domain Support Facility.



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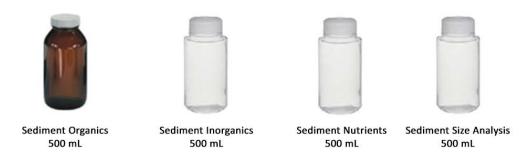
#### 7 STANDARD OPERATING PROCEDURES

# SOP A Preparing for Sampling

- 1. Ensure all equipment has been cleaned appropriately.
- 2. Check the sediment chemistry field sampling kit to make sure all supplies are packed.
- 3. Ensure GPS locations of sampling stations are entered into the GPS system.
- 4. Confirm type of sediment samples that will be collected and take the appropriate bottles and collection devices (Figure 4 and Figure 6). Not all samples will be collected each trip.
- 5. Attach pre-printed labels (Figure 7) to bottles (Figure 6).
- 6. Define the sediment sampling stations, zones and locations based on morphological and sediment maps.
- 7. Place the equipment on the aluminum foil and bags. Be sure not to contaminate bags.
- 8. Insert ice into each cooler.
- 9. Line each shipping cooler with a trash bag.
- 10. Complete field data sheets on the personal digital assistant (PDA) associated with the sediment chemistry protocol. When the PDA is unavailable, fill out site information on the General Field Sampling Data Sheet (metadata) (RD[06]) and the additional sample collection datasheets (RD[05]). The General Field Sampling Data Sheet only needs to be collected once per day either using the PDA or on the data sheets.
  - a. Record the Date (YYYYMMDD) and the time of day (use local, military time; ex. 13:46) that samples were collected on the stream Sediment Chemistry Sampling Datasheet (RD[05]).



- b. NOTE: Use the same time for all bottles filled at the same sampling point during each sampling event (i.e., the time the sediments were collected from the stream).
- The Sample ID, Date (YYYYMMDD), and Time must match the sediment chemistry label (Figure 7).



**Figure 6.** Example of Amber bottle used for collecting organics. Sediment samples for inorganics, nutrients, and sediment size samples are collected in plastic bottles.



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Sample ID:	ARIK.1.20140731.0
(sitel 🛭	O.stationID.YYYYMMDD.sampleType)
Sample Type:	Inorganic Nurtients
	X Organic Sediment Size
Habitat Type:	Depositional zone
Date & Time:	20140731 14:30
neen	

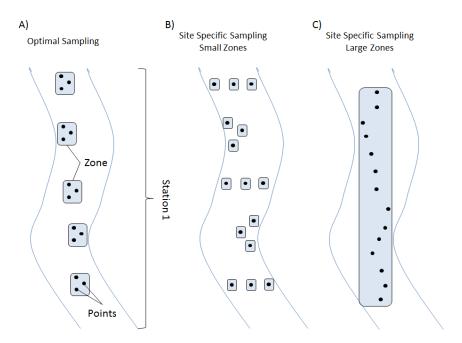
Figure 7. Example pre-printed label for sample bottles



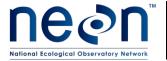
Title: AOS Protocol and Procedure: S	Date: 01/22/2015		
NEON Doc. #: NEON DOC.001193	Author: C. Roehm	Revision: C	

#### SOP B Field Sampling

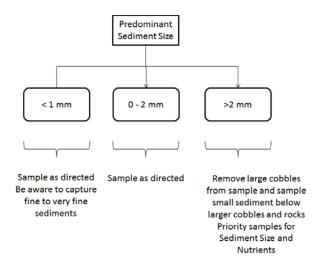
Stream sediment samples shall be collected from two identified sediment-sampling stations within the stream reach each covering up to 500 m of the AQU reach. The station divide is defined by the mid-way location between the AIS sensor set 1 (S1) and AIS sensor set 2 (S2) (or STR 1 and STR 2 for the STREON reach) (Figure 2). Sampling in the STREON reach should only take place between the sensor sets and should not extend beyond. At each of the 2 sampling stations, identify at least 5 wadeable depositional zones containing fine-grained particulate matter (Figure 8a). The number of depositional zones will be dependent on stream morphology (see RD[09]). Identification of depositional zones can be aided by using the site characterization stream morphology maps. If the site has no large depositional zones, take samples from depositional environments as per Figure 8b. Likewise, should the streambed be mostly sedimentary or organic in nature, then distribute the samples as per Figure 8c. The areal extent of each zone should be estimated and if possible quantified. Due to the affinity of metals and other nutrients to bind to smaller sized particles (<2 mm), this size fraction found in depositional zones better represents the potential quantification of sediment chemistry. Within each identified depositional zone, up to 5 samples should be taken. If the depositional zones are large (i.e. >1 m<sup>2</sup>), sediment from 5 sample locations per meter squared should be collected. The zones should not interfere with the biological sampling locations when possible. At sites that are limited by substrate type or quantity, follow the instructions in Figure 8. The priority for these sites is to collect sufficient material for nutrients and particle size analyses.



**Figure 8.** Diagram to exemplify determination of sampling zones based on site differences. A) ideal sampling set up based on availability of different depositional zones  $(^{\sim}1m^2)$ ; B) in sites with only random small pockets of sediment; and C) in sites where most of the stream bed is characterized by sedimentary or organic substrate.



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**Figure 9.** Decision flow chart for sampling in streams with stream bed materials that are limited in quantity or type.

#### B.1 Sampling in Wadeable Streams

- 1. Start at the most downstream station and zone working from downstream to upstream in order to minimize sediment disruption. If sediments are disrupted, wait until the area has cleared before sampling.
- 2. Ensure the General AQU Field Metadata Sheet (RD [10]) is completed.
- 3. Calibrate the multisonde for dissolved oxygen (DO) (see instructions in ER [01]).
- 4. Measure the % oxygen, temperature and salinity of the water about 10 cm above the sediment in each sampling zone and note data on the field sampling sheet (RD[05]).
- 5. Note the GPS position of the sampling zone on the field sampling sheet.
- 6. Using a folding measure stick, measure the water depth at the sampling locations within each zone and note the average for each zone on the field sampling sheet (RD[05]).
- 7. Repeat at each sediment sample zone right before taking samples.
- 8. Rinse all equipment three times with stream water prior to use.
- 9. Take sediment sample (see SOP B.2 and SOP B.3).
- 10. Proceed to next station and repeat steps 1-7.

#### B.2 Sampling with a Hand Corer

When the bed sediment is composed of primarily smaller sediment sizes (<2 mm) use the <u>Hand Corer</u> for collecting sediments (Figure 10)



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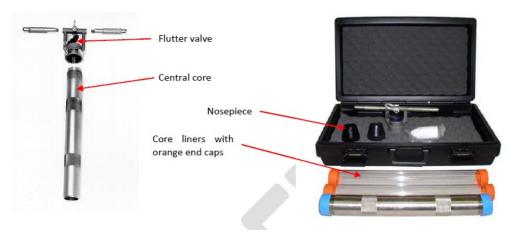


Figure 10. Hand corer for use in wadeable streams with fine sediments

- 1. Mark the corer/liner with 1 cm increments using a waterproof marker to help define the sampling depth.
- 2. Put on latex gloves.
- 3. Approximate the size of the depositional zone and note this on the field sheet.
- 4. Assemble the hand coring sampler: if sampling for metals or sediment size insert a core liner; if sampling for organics do not insert a liner.
- 5. Collect samples from 2 to 3 locations (or 5 per m<sup>2</sup>) within each depositional zone.
  - a. Insert sampler into the bed 4 to 5 cm.
  - b. Gently clear the bed material from the exterior of the core.
  - c. Ensure the upper flutter valve is closed and lift the corer above the surface maintaining it as vertical as possible. It may require maintaining the flutter valve wet or add a small amount of Vaseline around the rubber gasket. Ensure no Vaseline comes in contact with the water or sediment being collected.
  - d. Inspect for adequate fine material; if not appropriate, discard and take another sample.
  - e. Move to the processing area on the stream bank.
  - f. Gently remove the nosepiece and replace with an orange core cap if sampling for inorganics, nutrients or sediment size. Otherwise simply cap end of corer with blue cap.
  - g. Release the valve and remove the core liner from the sampler and cap with another orange cap (if using a liner) if not simply unscrew the top of the corer and cap with another blue cap.
- 6. Immediately record observations regarding the appearance of the sediment (i.e., texture, color, odor, presence of biota, presence of detritus, and the depth of sediment sampled). Take a photo.
- 7. For all IN, N, and SS samples, place sediment in the plastic bucket and proceed with the next sample. Composite samples from all zones ensuring approximately the same amount of sediment is contributed from each zone. For organics use the stainless steel bucket and utensils.



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If fines or organics are left attached to the walls of the sampler, use a Nalgene wash bottle filled with native water to rinse down the sediments from the corer into the bucket.

8. Repeat 1-5 the process at 5 points (or 3-5 per m²) within each depositional zone. Ensure that a representative sample for organics is collected from each depositional zone.



Figure 11. Sediment collection instruments by sample type

- 9. Using forceps, remove any debris or litter from the sample.
- 10. If the sample contains many large pebbles and cobbles (> 4mm), sieve the sample prior to transfer to the sample bottle using the US-5 (4000  $\mu$ m) mesh (metal/nitex).
- 11. Use the funnel to distribute the composite sample into the collection bottle for the organics.



- 12. Decant any main excess of water ( > 3 cm or 100 mL) from the container using a syringe and tube. Ensure the sediments in the water have settled prior to decanting. If necessary move onto the next sampling and let the sediments settle prior to decanting.
- 13. Repeat steps 1-9 using a plastic spatula and funnel to distribute the composite sample into the collections bottles for inorganics, nutrients and sediment size.
- 14. Collect a total volume of approximately 2 L of wet sediment per Station (enough to fill one 500 mL bottle for each sample type [O, IN, N, and for SS]), using the appropriate tools for extraction and homogenization.



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- 15. Place the combined samples in a cooler with ice as soon as they are transferred to the prelabeled bottles. DO NOT FREEZE.
- 16. Collect a 4 L jug of native water to take back to the lab for sample preparation.
- 17. Clean the sampler with the scrub brush.
- 18. Proceed to SOP D for sample treatment and shipping preparation in the field.



<u>NOTE</u>: One sample container per analyte type of sediment will be collected at each site for a total of 4 containers per station. Two stations per wadeable stream are collected on each sampling date for a total of 8 sample containers.

#### B.3 Sampling with a Scoop

When insufficient sediment depth and larger sediment size (>2mm) is encountered, particularly in rocky streams and rock bottomed streams, use the <a href="mailto:scoop sampler">scoop sampler</a> (Figure 11).



**Figure 12.** Scoop sampler for use in wadeable streams

- 1. Put on latex gloves.
- 2. Approximate the size of the depositional zone and note this on the field sheet.
- 3. Take the glass bowl whilst sampling in the stream in order to minimize the disturbance from entering and exiting the stream.
- 4. Collect samples from 2 to 3 locations (or 5 per m<sup>2</sup>) within each depositional zone.
  - a. Remove the top layer of fine sediment carefully (approximately 1-3 cm) by gently scooping in the upstream direction (ensure the scoop is metal when sampling for inorganics and organics and Teflon when sampling for metals).
  - b. Slowly pour off most of the overlying water over one of the BACK corners of the scoop. Make sure that the top layer of fine sediment is not discarded.
  - c. Inspect for adequate fine material; if not appropriate, discard.
- 5. For all IN, N, and SS samples, place sediment in the plastic bucket and proceed with the next sample. Composite samples from all zones ensuring approximately the same amount of sediment is contributed from each zone. For organics use the stainless steel bucket and utensils. If fines or organics are left attached to the walls of the scoop, use a Nalgene wash bottle filled with native water to rinse down the sediments from the scoop into the bucket.



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- 6. Repeat 1-4 the process at 5 points (or 3-5 per m²) within each depositional zone. Ensure that a representative sample for organics is collected from each depositional zone.
- 7. Using forceps, remove any debris or litter from the sample.
- 8. If the sample contains many large pebbles and cobbles (> 4mm), sieve the sample prior to transfer to the sample bottle using the US-5 (4000  $\mu$ m) mesh.
- 9. Use the funnel to distribute the composite sample into the collection bottle for the organics.



- 10. Decant any main excess of water ( > 3 cm or 100 mL) from the container using a syringe and tube. Ensure the sediments in the water have settled prior to decanting. If necessary move onto the next sampling and let the sediments settle prior to decanting.
- 11. Repeat steps 1-9 using a plastic spatula and funnel to distribute the composite sample into the collections bottles for inorganics, nutrients and sediment size.
- 12. Collect a total volume of approximately 2 L of wet sediment per Station (enough to fill one 500 mL bottle for each sample type [O, IN, N, and for SS]), using the appropriate tools for extraction and homogenization.



- 13. Place the combined samples in a cooler with ice as soon as they are transferred to the prelabeled bottles. DO NOT FREEZE.
- 14. Collect a 4 L jug of native water to take back to the lab for sample preparation.
- 15. Clean the sampler with the scrub brush.
- 16. Proceed to SOP D for sample treatment and shipping preparation in the field.



<u>NOTE</u>: One sample container per analyte type of sediment will be collected at each site for a total of 4 containers per station. Two stations per wadeable stream are collected on each sampling date for a total of 8 sample containers.

### B.4 Ending the Sampling Day

- 1. Refreshing the sampling kit
  - a. Restock the sampling kit (shipping cooler) with new sediment chemistry sampling bottles (with new labels attached), and other equipment and consumables in Table 2.
- 2. Equipment maintenance, cleaning and storage
  - a. Decontaminate all equipment according to NEON Aquatic Decontamination Protocol, (RD[08]) before using at another site. For equipment specific cleaning see below.
  - b. Ensure all containers, tools, and equipment used for **inorganic, organic, nutrient, and sediment size sample collection** are cleaned prior to storage or reuse:
    - 1) Rinse equipment and containers to remove obvious residual sediments (dump rinsate into an appropriate container; large sediments could clog lab sink drains over time).
    - 2) Prepare a tub with 0.2% phosphate free detergent.
    - 3) Wash containers/equipment in the detergent bath.
    - 4) Soak the containers/equipment for at least 30 minutes.
    - 5) Rinse thoroughly with de-ionized water three times using new water each time.



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- 6) For containers and sampling equipment intended for **inorganic** and **organic** sediment collection, see steps c and d below.
- 7) For all remaining equipment, allow to air dry.
- c. Preparing equipment for **inorganic** analyses sampling:
  - 1) After the detergent soak described above, rinse with the containers/equipment with 5% high purity nitric acid (HNO3) solution.
  - 2) Rinse three times with deionized water.
  - 3) Allow to air dry.
  - 4) Store in plastic bags.
- d. Preparing equipment for **organic** sampling:
  - 1) After the detergent soak described above, rinse with the containers/equipment with methanol.
  - 2) Rinse with deionized water.
  - 3) Allow to air dry.
  - 4) Store in aluminum foil inside a plastic bag.



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# **SOP C** Data Entry and Verification

As a best practice, field data collected on paper datasheets should be digitally transcribed within 7 days of collection or the end of a sampling bout (where applicable). However, given logistical constraints, the maximum timeline for entering data is within 14 days of collection or the end of a sampling bout (where applicable). See RD[04] for complete instructions regarding manual data transcription.



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#### SOP D Sample Shipment

Information included in this SOP conveys science-based packaging, shipping, and handling requirements, not lab-specific or logistical demands. For that information, reference the <a href="CLA shipping document">CLA shipping document</a> on <a href="CLA's NEON intranet site">CLA's NEON intranet site</a>.

#### D.1 Handling Hazardous Material

N/A

# D.2 Supplies/Containers and Conditions

- 1. Pack glass bottles in packing material (foam sleeves) for protection from breaking.
- 2. Place the O, N and SS bottles in 5 gallon cooler with ice packs.
- 3. Place the IN bottles in a 1 gallon cooler without ice packs.
- 4. Place the completed forms in a Ziploc bag and securely tape the bag to the cooler lid, which will help keep the forms dry. Make sure the time and date on the bottle(s) matches the time and date on the form(s) (RD[05]).

#### D.3 Timelines

Ship samples to the external Laboratory within 12 hours following processing and preservation. Ship samples "Priority Overnight".

#### D.4 Grouping/Splitting Samples

N/A

#### **D.5** Return of Materials or Containers

Include a return shipping label with the address and account information so the Lab can return the cooler to NEON. Tie the garbage bag; tape the cooler shut and ship to address provided by NEON.

#### D.6 Shipping Inventory

Include sample shipment inventory (RD[10]). Email shipping inventory to external lab contact and copy the NEON CLA contact.

#### D.7 Laboratory Contact Information and Shipping/Receipt Days

See the <u>CLA shipping document</u> on <u>CLA's NEON intranet site</u>.



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#### 8 REFERENCES

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#### APPENDIX A DATASHEETS

The following datasheets are associated with this protocol:

**Table 3.** Datasheets associated with this protocol

NEON Doc. #	Title
NEON.DOC. 002419	Datasheets for AOS Protocol and Procedure: Sediment
	Chemistry Sampling in Wadeable Streams
NEON.DOC.001646	General AQU Field Metadata Sheet
NEON.DOC.002494	Datasheets for AOS Sample Shipping Inventory

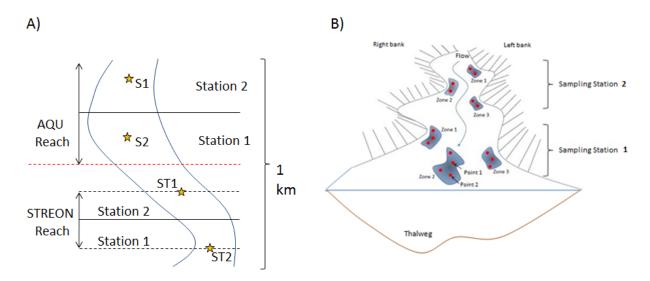
These datasheets can be found in Agile or the NEON Document Warehouse.



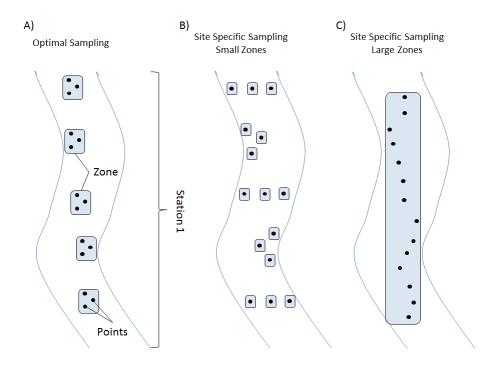
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# APPENDIX B QUICK REFERENCES

# B.1 Diagrams for Identifying the Locations of Sediment Sampling



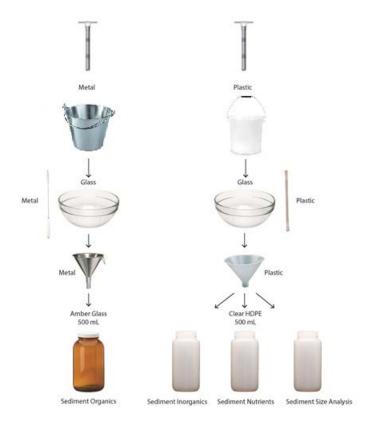
# **B.2** Diagram of Sample Collection Zones





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# **B.3** Flowchart of Sample Collection





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#### **B.4** Steps for Sediment Chemistry Sampling

- **Step 1** Check the sediment chemistry field sampling kit to make sure all supplies are packed.
- **Step 2** Prepare labels (2" \* 4").

Sample ID:	ARIK.1.20140731.0
(siteII	D.stationID.YYYYMMDD.sampleType)
Sample Type:	Inorganic Nurtients
	X Organic Sediment Size
Habitat Type:	Depositional zone
Date & Time:	20140731 14:30
neen	

- Step 3 Ensure the General AQU Field Metadata Sheet (RD[06]) is completed per field site visit.
- **Step 4** Begin sampling at the most downstream zone.
- **Step 5** When insufficient sediment depth and larger sediment size (>2mm) is encountered, particularly in rocky streams and rock bottomed streams, use the **scoop sampler**.
- **Step 6** When the bed sediment is composed of primarily smaller sediment sizes (<2 mm) use the **hand corer**.
- Step 7 Collect samples from 2 to 3 locations (or 5 per m<sup>2</sup>) within each depositional zone.
- **Step 8** For all IN, N, and SS samples, place sediment in the plastic bucket and proceed with the next sample. Composite samples from all zones ensuring approximately the same amount of sediment is contributed from each zone.
- **Step 9** For organics use the stainless steel bucket and utensils. If fines or organics are left attached to the walls of the sampler, use a Nalgene wash bottle filled with native water to rinse down the sediments from the corer into the bucket.
- **Step 10** Repeat the collection process at 5 points (or 3-5 per m<sup>2</sup>) within each depositional zone. Ensure that a representative sample for organics is collected from each depositional zone.
- **Step 11** Place the combined samples in a cooler with ice as soon as they are transferred to the prelabeled bottles. DO NOT FREEZE.



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#### APPENDIX C REMINDERS

Before heading into the field: Make sure you...

- ☑ Collect and prepare all equipment including labels.
- ☑ Pre-print labels on waterproof paper.
- ☑ Fill out the labels before they get wet.

#### Sample collection: Be sure to...

- When insufficient sediment depth and larger sediment size (>2mm) is encountered, particularly in rocky streams and rock bottomed streams, use the **scoop sampler**.
- When the bed sediment is composed of primarily smaller sediment sizes (<2 mm) use the hand corer.
- Do not sample anywhere you or other field technicians have walked in the reach, or locations that appear recently disturbed. Wait for disturbance to pass.
- ☑ Use caution when sampling as items can easily fall into stream while bending to sample.
- Decant any main excess of water ( > 3 cm or 100 mL) from the container using a syringe and tube.
- ☑ Ensure the sediments in the water have settled prior to decanting. If necessary move onto the next sampling and let the sediments settle prior to decanting.
- Place the combined samples in a cooler with ice as soon as they are transferred to the prelabeled bottles.
- ☑ DO NOT FREEZE samples.
- ☑ NOTE: One sample container per analyte type of sediment will be collected at each site for a total of 4 containers per station. Two stations per wadeable stream are collected on each sampling date for a total of 8 sample containers.



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# APPENDIX D ESTIMATED DATES FOR ONSET AND CESSATION OF SAMPLING

See the Site Specific Sampling Strategy Document on <u>AQU's NEON intranet site</u>.



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# APPENDIX E SITE-SPECIFIC INFORMATION

See the Site Specific Sampling Strategy Document on <u>AQU's NEON intranet site</u>.